

# LUNCH 'N LEARN

## RIGHTS OFFERINGS FOR PUBLIC SECURITIES

### *Within Chapter 11 Proceedings*

#### **Summary**

To provide professionals with an overview of the rights offerings for public securities during a Chapter 11 case, David Sharp, who has over 20 years of global securities experience, offers insight into the complexities of the distribution of rights offerings to public securities holders through the lens of recent cases.

To delve further into the topic of rights offerings, this presentation will provide:

- ✓ Rights offerings 101
- ✓ Basic procedures for non-street holders
- ✓ Four real-world case studies
- ✓ Points of caution

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