

LUNCH 'N LEARN

FUNDAMENTALS OF CORPORATE RESTRUCTURING

Summary

Corporate bankruptcy has emerged as a strategic alternative for corporate America to ensure enduring value for stakeholders.

While Chapter 11 bankruptcy historically has been associated with the demise of corporate entities, today some companies have turned this process to their advantage, leading to streamlined operations, improved balance sheets, and as a result, have emerged leaner, more competitive and better poised for long-term growth.

To delve further into the topic of effective corporate restructuring, this presentation will provide:

- ✓ A brief history and overview of the Chapter 11 process
- ✓ A real-world corporate restructuring case study
- ✓ The five principles of a successful Chapter 11 restructuring
- ✓ Current Chapter 11 industry dynamics

Kurtzman Carson Consultants (KCC) offers CLE programs for attorneys seeking to fulfill their State Bar requirements. To help you earn CLE credits, KCC can conduct a live, complimentary presentation at your office and bring in lunch for you and your colleagues who attend the presentation.

These 60-minute interactive presentations, given by former corporate restructuring attorneys, can complement your firm's CLE program and help you earn 1-hour of CLE credit.

KCC can also create a CLE program customized to meet your needs. The above presentation is CLE accredited in California and can be accredited in most states.

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